



BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green

New York, N.Y. 10004

UBS AG

P.O.Box, CH-8098 Zurich
Tel.

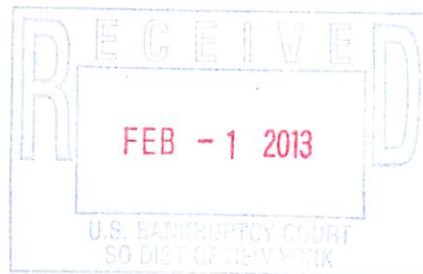
Securities Services Corporate Events
Special Transactions & Default

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Message

January 23, 2013



subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of Attention: Clerk of the Court

you are receiving Evidence of Transfer of Claim between Credit Suisse AG Singapore Branch and UBS AG,
Zurich dated 4.1.2013

- ☐ for your information
☒ for your records
☐ as agreed
☐ please complete

- ☐ returned with thanks
☐ please comment
☐ please sign
☐ please forward to

- ☐ please return
☒ please confirm receipt
☒ please process

Remarks

TOCE053 USD 50'000.00 1971309 XS0203783526

Transferor: Credit Suisse AG Singapore Branch

Claim Number 55825

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

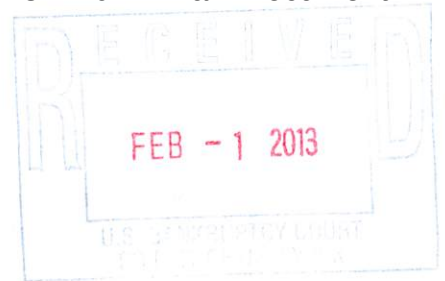
Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director





Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 55825 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION	ISIN	ISSUER	GUARANTOR	FACE AMT
Auto CPN LBT BV 2004-22.10.2014 AllWeather Fund	XS0203783526	LEHMAN BROTHERS TREASURY CO BV	LEHMAN BROTHERS HOLDING INC	USD 50,000

The aggregate amount of the Transferred Claim is To Be Determined.

CREDIT SUISSE AG, SINGAPORE BRANCH ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG
Bahnhofstrasse 45
8001 Zurich, Switzerland
Attn: Mr. Hugo Koller
+41 44 235 37 36 -
hugo.koller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

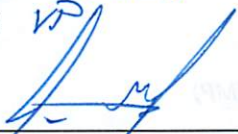
You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 4 January 2013.

CREDIT SUISSE AG, SINGAPORE BRANCH

Transferor

By: 
Name: Johnny Liu
Title: VP

By: 
Name: ANDREAS KRONIK
Title: AVP

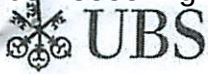
ACKNOWLEDGED BY:

UBS AG

Transferee

By: 
Name: Hugo Koller
Title: Director





BY REGISTERED MAIL

Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor

New York, NY 10017

UBS AG

P.O.Box, CH-8098 Zurich
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Claim Number 55825

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director